

IHSG	6,866
Change (%)	0.09%
Net Foreign Buy (YTD)	1.09 T
Support	6880
Resistance	6950

Sectoral	Last	Change %
IDXBASIC.JK	1,128	0.78%
IDXCYCLIC.JK	911	0.30%
IDXENERGY.JK	2,040	1.95%
IDXFINANCE.JK	1,412	-0.51%
IDXHEALTH.JK	1,464	-0.55%
IDXNONCYC.JK	755	0.24%
IDXINDUST.JK	1,188	0.36%
IDXINFRA.JK	873	-0.56%
IDXPROPERT.JK	749	-0.89%
IDXTECHNO.JK	4,429	-0.31%
IDXTRANS.JK	1,826	-0.69%

Commodities	Last	Change %
Crude Oil Sep 23	80.8	0.11%
Brent Crude Oil	84.6	0.17%
Gold Dec 23	1924.1	0.06%
Copper Sep 23	3.7	0.27%

Indeks	Close	Change %
Dow Jones Industrial Average	34,464	-0.11%
S&P 500	4,400	0.69%
NASDAQ Composite	13,498	1.56%
FTSE 100	7,258	-0.06%
DAX PERFORMANCE-INDEX	15,603	0.19%
SSE Composite Index	3,093	-1.24%
HANG SENG INDEX	17,623	-1.82%
Nikkei 225	31,894	1.04%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.08 percent
Inflation Rate MoM	0.21 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- ADRO catatkan laba Rp. 14.9 T atau turun 25.9% yoy di Semester I-2023
- BUMN rencanakan merger GIAA, Citilink, dan Pelita Air
- ADMR raih pendanaan Rp. 16.58 T
- Raih proyek pengadaan jaringan gas di IKN, PGAS siapkan investasi Rp. 50 M
- ACES gandeng Mountrash dalam pengembangan sampah elektronik

NEWS MARKET

IHSG ditutup menguat 0,73% ke posisi 6.916,45. IHSG berhasil kembali menyentuh level psikologis 6.900 pada perdagangan Selasa.

Tercatat ada tiga sektor yang menjadi penopang terbesar IHSG pada Selasa, yakni sektor infrastruktur yang mencapai 1,44%, kemudian sektor keuangan sebesar 1,11%, dan sektor energi sebesar 1,03%. IHSG ditutup menguat meski ada kabar kurang menggembirakan datang dari dalam negeri, yakni terkait data transaksi berjalan dan Neraca Pembayaran Indonesia (NPI).

Transaksi berjalan mengalami defisit atau current account deficit(CAD) setelah tujuh bulan mengalami surplus. Defisit CAD RI per kuartal II-2023 sebesar US\$ 1,9 miliar atau setara 0,5% PDB. Seiring dengan itu, kinerja Neraca Pembayaran Indonesia (NPI) pada kuartal II 2023 juga tercatat defisit US\$ 7,4 miliar dan posisi cadangan devisa pada akhir Juni tercatat tetap tinggi sebesar US\$ 137,5 miliar dolar AS, atau setara dengan pembiayaan 6,0 bulan impor. Defisit itu terjadi di tengah kondisi penurunan harga komoditas dan perlambatan ekonomi global serta berlanjutnya perbaikan ekonomi domestik.

Selain itu, BI diperkirakan akan tetap mempertahankan suku bunga acuan di level 5,75% pada bulan ini untuk menjaga nilai tukar di tengah meningkatnya ketidakpastian global.

Indeks Dow Jones ditutup melemah 0,51% atau 174,86 poin ke 34.288,83 dan indeks S&P 500 melemah 0,28% atau 12,22 poin ke 4.387,55. Hanya indeks Nasdaq yang ditutup menguat 0,06% atau 8,28 poin ke 13.505,87.

Indeks dibuka kompak menghijau kemarin tetapi Dow Jones dan S&P kemudian berbalik arah ke zona merah. Saham-saham teknologi secara historis kesulitan dalam lingkungan suku bunga tinggi, sehingga kenaikan saham tersebut bersamaan dengan yield Treasury pada Senin menjadi perhatian di Wall Street. Sementara itu, data PMI flash beberapa negara (Australia, Jepang, Prancis, Uni Eropa, Jerman), pidato dua pejabat The Fed (Goolsbee dan Bowman), hingga data perubahan stok minyak mentah dan bensin AS akan menjadi perhatian investor.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	5,950	Trading Buy	6,025	6,125	5,775	Consolidation, entry level: 5800-5950
HRUM	1,640	Trading Buy	1,665	1,690	1,590	Huge Volume Accumulation, entry level: 1600-1640
ADMR	1,210	Hold	1,230	1,250	1,170	Cup & Handle
NCKL	930	Trading Buy	945	960	900	Morning Star, entry level: 605-930
ITMG	29,400	Trading Buy	29,850	30,275	28,500	Bullish Breakaway, entry level: 28550-29400

LQ45 PERFORMANCE

Wednesday, August 23, 2023

CODE	PRICE	Daily (%)	PER
ACES	750	2.74%	18
GGRM	25,100	0.00%	9
MAPI	1,970	4.51%	15
BRIS	1,670	-1.76%	15
BMRI	5,950	2.15%	9
BRPT	890	1.71%	224
ICBP	11,525	-1.28%	16
ASII	6,550	1.16%	9
BBRI	5,575	1.36%	15
EXCL	2,390	-0.42%	25
INTP	11,025	0.23%	17
AMRT	2,910	-2.68%	38
BBCA	9,300	1.36%	24
MEDC	1,100	0.92%	3
INKP	9,450	4.13%	5
UNTR	27,600	1.94%	5
INDF	7,000	0.00%	7
SMGR	6,750	0.75%	18
HRUM	1,640	3.80%	5
TLKM	3,750	0.27%	18
BBNI	9,100	-0.27%	9
ANTM	1,945	-0.26%	12
GOTO	88	0.00%	#N/A
BBTN	1,270	-0.78%	5
AKRA	1,315	1.94%	10
TOWR	1,025	1.49%	15
TBIG	2,140	4.39%	32
CPIN	5,200	-0.48%	45
KLBF	1,855	0.54%	26
BUKA	232	-3.33%	#N/A
PGAS	1,525	2.35%	8
SIDO	650	0.78%	18
INCO	6,050	0.41%	18
TPIA	2,120	-1.85%	#N/A
PTBA	2,990	6.79%	3
MDKA	3,300	0.92%	#N/A
UNVR	3,710	0.00%	30
INDY	2,130	2.40%	2
ITMG	29,400	4.16%	2
SCMA	148	0.00%	15
ESSA	655	-2.24%	9
ADRO	2,700	3.05%	2
SRTG	1,725	5.18%	#N/A
ARTO	2,520	0.40%	1,269
EMTK	610	-0.81%	16

PRICE	YTD (%)
ACES	750 496 51.21%
GGRM	25,100 18000 39.44%
MAPI	1,970 1445 36.33%
BRIS	1,670 1290 29.46%
BMRI	5,950 4962.5 19.90%
BRPT	890 755 17.88%
ICBP	11,525 10000 15.25%
ASII	6,550 5700 14.91%
BBRI	5,575 4940 12.85%
EXCL	2,390 2140 11.68%
INTP	11,025 9900 11.36%
AMRT	2,910 2650 9.81%
BBCA	9,300 8550 8.77%
MEDC	1,100 1015 8.37%
INKP	9,450 8725 8.31%
UNTR	27,600 26075 5.85%
INDF	7,000 6725 4.09%
SMGR	6,750 6575 2.66%
HRUM	1,640 1620 1.23%
TLKM	3,750 3750 0.00%
BBNI	9,100 9225 -1.36%
ANTM	1,945 1985 -2.02%
GOTO	88 91 -3.30%
BBTN	1,270 1350 -5.93%
AKRA	1,315 1400 -6.07%
TOWR	1,025 1100 -6.82%
TBIG	2,140 2300 -6.96%
CPIN	5,200 5650 -7.96%
KLBF	1,855 2090 -11.24%
BUKA	232 262 -11.45%
PGAS	1,525 1760 -13.35%
SIDO	650 755 -13.91%
INCO	6,050 7100 -14.79%
TPIA	2,120 2570 -17.51%
PTBA	2,990 3690 -18.97%
MDKA	3,300 4120 -19.90%
UNVR	3,710 4700 -21.06%
INDY	2,130 2730 -21.98%
ITMG	29,400 39025 -24.66%
SCMA	148 206 -28.16%
ESSA	655 915 -28.42%
ADRO	2,700 3850 -29.87%
SRTG	1,725 2530 -31.82%
ARTO	2,520 3720 -32.26%
EMTK	610 1030 -40.78%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	91%	392	▼	795	-6%
GGRM	52%	16,500	▼	30,050	-16%
MAPI	106%	955	▼	2,070	-5%
BRIS	53%	1,095	▼	1,820	-8%
BMRI	43%	4,175	▼	6,025	-1%
BRPT	25%	710	▼	995	-11%
ICBP	42%	8,125	▼	11,925	-3%
ASII	26%	5,200	▼	7,300	-10%
BBRI	32%	4,220	▼	5,750	-3%
EXCL	41%	1,695	▼	2,750	-13%
INTP	23%	9,000	▼	11,850	-7%
AMRT	47%	1,975	▼	3,150	-8%
BBCA	19%	7,825	▼	9,450	-2%
MEDC	82%	605	▼	1,430	-23%
INKP	39%	6,775	▼	10,400	-9%
UNTR	24%	22,200	▼	36,200	-24%
INDF	16%	6,025	▼	7,550	-7%
SMGR	20%	5,625	▼	8,277	-18%
HRUM	36%	1,205	▼	2,050	-20%
TLKM	5%	3,570	▼	4,770	-21%
BBNI	12%	8,125	▼	9,950	-9%
ANTM	11%	1,760	▼	2,390	-19%
GOTO	9%	81	▼	336	-74%
BBTN	10%	1,150	▼	1,567	-19%
AKRA	15%	1,140	▼	1,670	-21%
TOWR	16%	885	▼	1,295	-21%
TBIG	20%	1,780	▼	3,000	-29%
CPIN	20%	4,330	▼	6,275	-17%
KLBF	17%	1,590	▼	2,360	-21%
BUKA	20%	193	▼	330	-30%
PGAS	18%	1,295	▼	1,995	-24%
SIDO	7%	610	▼	915	-29%
INCO	5%	5,750	▼	7,750	-22%
TPIA	5%	2,010	▼	2,650	-20%
PTBA	12%	2,660	▼	4,530	-34%
MDKA	16%	2,850	▼	4,950	-33%
UNVR	2%	3,630	▼	5,475	-32%
INDY	25%	1,705	▼	3,420	-38%
ITMG	33%	22,125	▼	45,650	-36%
SCMA	12%	132	▼	278	-47%
ESSA	36%	480	▼	1,265	-48%
ADRO	34%	2,010	▼	4,250	-36%
SRTG	14%	1,515	▼	3,030	-43%
ARTO	29%	1,960	▼	9,600	-74%
EMTK	8%	565	▼	1,955	-69%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, August 23, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,850	2.07%	24	ISAT	59.51%	ISAT	87%	5,275	▼	10,050	2%
ACES	750	2.74%	18	ACES	51.21%	ACES	91%	392	▼	795	6%
GGRM	25,100	0.00%	9	GGRM	39.44%	GGRM	52%	16,500	▼	30,050	-16%
MAPI	1,970	4.51%	15	MAPI	36.33%	MAPI	106%	955	▼	2,070	5%
ASSA	1,020	-3.77%	67	ASSA	31.61%	ASSA	50%	680	▼	1,655	-38%
DOID	394	3.68%	7	DOID	29.61%	DOID	49%	264	▼	460	-14%
BRIS	1,670	-1.76%	15	BRIS	29.46%	BRIS	53%	1,095	▼	1,820	8%
ERAA	500	0.81%	8	ERAA	27.55%	ERAA	33%	376	▼	580	-14%
ELSA	390	1.04%	7	ELSA	25.00%	ELSA	36%	286	▼	416	6%
BRMS	195	-3.47%	128	BRMS	22.64%	BRMS	71%	114	▼	262	-26%
BSDE	1,120	0.90%	7	BSDE	21.74%	BSDE	27%	880	▼	1,235	9%
JSMR	3,610	-0.55%	11	JSMR	21.14%	JSMR	30%	2,770	▼	3,990	-10%
CTRA	1,135	2.25%	13	CTRA	20.74%	CTRA	31%	865	▼	1,185	4%
BMRI	5,950	2.15%	9	BMRI	19.90%	BMRI	43%	4,175	▼	6,025	1%
BRPT	890	1.71%	224	BRPT	17.88%	BRPT	25%	710	▼	995	-11%
ICBP	11,525	-1.28%	16	ICBP	15.25%	ICBP	42%	8,125	▼	11,925	3%
ASII	6,550	1.16%	9	ASII	14.91%	ASII	26%	5,200	▼	7,300	-10%
BFIN	1,200	-2.83%	10	BFIN	13.74%	BFIN	24%	965	▼	1,535	-22%
BBRI	5,575	1.36%	15	BBRI	12.85%	BBRI	32%	4,220	▼	5,750	3%
EXCL	2,390	-0.42%	25	EXCL	11.68%	EXCL	41%	1,695	▼	2,750	-13%
INTP	11,025	0.23%	17	INTP	11.36%	INTP	23%	9,000	▼	11,850	7%
BMTR	308	0.65%	4	BMTR	10.79%	BMTR	18%	262	▼	388	-21%
AMRT	2,910	-2.68%	38	AMRT	9.81%	AMRT	47%	1,975	▼	3,150	8%
SMRA	660	1.54%	14	SMRA	9.09%	SMRA	33%	498	▼	740	-11%
BBCA	9,300	1.36%	24	BBCA	8.77%	BBCA	19%	7,825	▼	9,450	2%
MEDC	1,100	0.92%	3	MEDC	8.37%	MEDC	82%	605	▼	1,430	-23%
INKP	9,450	4.13%	5	INKP	8.31%	INKP	39%	6,775	▼	10,400	9%
TKIM	7,600	2.70%	4	TKIM	7.80%	TKIM	36%	5,600	▼	8,525	-11%
MYOR	2,650	0.38%	24	MYOR	6.00%	MYOR	54%	1,720	▼	2,900	9%
UNTR	27,600	1.94%	5	UNTR	5.85%	UNTR	24%	22,200	▼	36,200	-24%
HMSP	880	0.00%	15	HMSP	4.76%	HMSP	13%	780	▼	1,235	-29%
INDF	7,000	0.00%	7	INDF	4.09%	INDF	16%	6,025	▼	7,550	7%
SMGR	6,750	0.75%	18	SMGR	2.66%	SMGR	20%	5,625	▼	8,277	-18%
HRUM	1,640	3.80%	5	HRUM	1.23%	HRUM	36%	1,205	▼	2,050	-20%
PWON	460	0.00%	12	PWON	0.88%	PWON	11%	414	▼	530	-13%
JPFA	1,305	-1.51%	39	JPFA	0.77%	JPFA	29%	1,015	▼	1,610	-19%
TLKM	3,750	0.27%	18	TLKM	0.00%	TLKM	5%	3,570	▼	4,770	-21%
BBNI	9,100	-0.27%	9	BBNI	-1.36%	BBNI	12%	8,125	▼	9,950	9%
ANTM	1,945	-0.26%	12	ANTM	-2.02%	ANTM	11%	1,760	▼	2,390	-19%
AVIA	615	0.00%	27	AVIA	-2.38%	AVIA	9%	565	▼	905	-32%
GOTO	88	0.00%	#N/A	GOTO	-3.30%	GOTO	9%	81	▼	336	-74%
JKON	112	1.82%	10	JKON	-5.88%	JKON	19%	94	▼	242	-54%
BBTN	1,270	-0.78%	5	BBTN	-5.93%	BBTN	10%	1,150	▼	1,567	-19%
AKRA	1,315	1.94%	10	AKRA	-6.07%	AKRA	15%	1,140	▼	1,670	-21%
MPMX	1,045	1.95%	7	MPMX	-6.70%	MPMX	9%	955	▼	1,360	-23%
TOWR	1,025	1.49%	15	TOWR	-6.82%	TOWR	16%	885	▼	1,295	-21%
RMKE	875	-4.37%	5	RMKE	-6.91%	RMKE	25%	700	▼	1,215	-28%
TBIG	2,140	4.39%	32	TBIG	-6.96%	TBIG	20%	1,780	▼	3,000	-29%
SMDR	356	0.56%	2	SMDR	-7.77%	SMDR	3%	344	▼	538	-34%
CPIN	5,200	-0.48%	45	CPIN	-7.96%	CPIN	20%	4,330	▼	6,275	-17%
HEAL	1,405	0.36%	61	HEAL	-9.35%	HEAL	11%	1,265	▼	1,800	-22%
MTEL	725	1.40%	32	MTEL	-9.38%	MTEL	17%	620	▼	805	-10%

KLBF	1,855	0.54%	26
45 BUKA	232	-3.33%	#N/A
PNBN	1,340	1.13%	10
PGAS	1,525	2.35%	8
SIDO	650	0.78%	18
INCO	6,050	0.41%	18
MIKA	2,680	-1.47%	40
PNLF	300	0.00%	5
TPIA	2,120	-1.85%	#N/A
ENRG	242	0.83%	6
PTPP	585	1.74%	13
PTBA	2,990	6.79%	3
MDKA	3,300	0.92%	#N/A
UNVR	3,710	0.00%	30
INDY	2,130	2.40%	2
2 TINS	900	0.00%	14
OMED	163	2.52%	16
BTPS	2,140	0.47%	10
ITMG	29,400	4.16%	2
SCMA	148	0.00%	15
ESSA	655	-2.24%	9
18 ADMR	1,210	-1.22%	10
MNCN	525	-0.94%	4
21 ADRO	2,700	3.05%	2
SRTG	1,725	5.18%	#N/A
42 ARTO	2,520	0.40%	1,269
EMTK	610	-0.81%	16
WIKA	376	1.08%	#N/A

KLBF	1,855	-11.24%
BUKA	232	-11.45%
PNBN	1,340	-12.99%
PGAS	1,525	-13.35%
SIDO	650	-13.91%
INCO	6,050	-14.79%
MIKA	2,680	-15.99%
PNLF	300	-16.20%
TPIA	2,120	-17.51%
ENRG	242	-17.69%
PTPP	585	-18.18%
PTBA	2,990	-18.97%
MDKA	3,300	-19.90%
UNVR	3,710	-21.06%
INDY	2,130	-21.98%
TINS	900	-23.08%
OMED	163	-23.11%
BTPS	2,140	-23.30%
ITMG	29,400	-24.66%
SCMA	148	-28.16%
ESSA	655	-28.42%
ADMR	1,210	-28.61%
MNCN	525	-29.05%
ADRO	2,700	-29.87%
SRTG	1,725	-31.82%
ARTO	2,520	-32.26%
EMTK	610	-40.78%
WIKA	376	-53.00%

KLBF	1,855	17%	1,590	▼	2,360	-21%
BUKA	232	20%	193	▼	330	-30%
PNBN	1,340	30%	1,030	▼	2,790	-52%
PGAS	1,525	18%	1,295	▼	1,995	-24%
SIDO	650	7%	610	▼	915	-29%
INCO	6,050	5%	5,750	▼	7,750	-22%
MIKA	2,680	8%	2,480	▼	3,400	-21%
PNLF	300	18%	254	▼	775	-61%
TPIA	2,120	5%	2,010	▼	2,650	-20%
ENRG	242	25%	193	▼	404	-40%
PTPP	585	17%	498	▼	1,075	-46%
PTBA	2,990	12%	2,660	▼	4,530	-34%
MDKA	3,300	16%	2,850	▼	4,950	-33%
UNVR	3,710	2%	3,630	▼	5,475	-32%
INDY	2,130	25%	1,705	▼	3,420	-38%
TINS	900	3%	870	▼	1,565	-42%
OMED	163	8%	151	▼	280	-42%
BTPS	2,140	15%	1,855	▼	3,380	-37%
ITMG	29,400	33%	22,125	▼	45,650	-36%
SCMA	148	12%	132	▼	278	-47%
ESSA	655	36%	480	▼	1,265	-48%
ADMR	1,210	64%	740	▼	2,050	-41%
MNCN	525	2%	515	▼	930	-44%
ADRO	2,700	34%	2,010	▼	4,250	-36%
SRTG	1,725	14%	1,515	▼	3,030	-43%
ARTO	2,520	29%	1,960	▼	9,600	-74%
EMTK	610	8%	565	▼	1,955	-69%
WIKA	376	5%	358	▼	1,135	-67%

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

TELE (LB)

SKBM (LB)

BNLI (LB)

IPO

OFFERING

RSCH Rp. 115

BOOK BUILDING

BABY Rp. 250 - Rp. 266

AEGS Rp. 90 - Rp. 100

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday August 21 2023				Actual	Previous	Consensus	Forecast
8:30 AM	US	3-Month Bill Auction	5.30%	5.30%			
8:30 AM	US	6-Month Bill Auction	5.30%	5.20%			
8:00 PM	ID	Current Account Q2	\$-1.9B	\$3.0B			\$ 1.5B
Tuesday August 22 2023				Actual	Previous	Consensus	Forecast
4:30 AM	US	Fed Barkin Speech					
5:55 AM	US	Redbook YoY AUG/19	2.90%	0.70%			
7:00 AM	US	Existing Home Sales MoM JUL	-2.20%	-3.30%			-0.50%
7:00 AM	US	Existing Home Sales JUL	4.07M	4.16M	4.15M		4.1M
7:00 AM	US	Richmond Fed Manufacturing Index AUG	-7	-9	-7		-6
7:00 AM	US	Richmond Fed Manufacturing Shipments Index AUG	-5	-6			-3
7:00 AM	US	Richmond Fed Services Index AUG	4	-2	-4		-1
7:30 AM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs			\$80 million		
11:30 AM	US	Fed Bowman Speech					
11:30 AM	US	Fed Goolsbee Speech					
1:30 PM	US	API Crude Oil Stock Change AUG/18	-2.418M	-6.195M	-2.900M		
Wednesday August 23 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate AUG/18		7.16%			
4:00 AM	US	MBA Purchase Index AUG/18		149.5			
4:00 AM	US	MBA Mortgage Refinance Index AUG/18		408.4			
4:00 AM	US	MBA Mortgage Applications AUG/18		-0.80%			
4:00 AM	US	MBA Mortgage Market Index AUG/18		193			
6:45 AM	US	S&P Global Manufacturing PMI Flash AUG		49	49.3		49.5
6:45 AM	US	S&P Global Services PMI Flash AUG		52.3	52.2		52
6:45 AM	US	S&P Global Composite PMI Flash AUG		52	52		52
7:00 AM	US	New Home Sales MoM JUL		-2.50%			-1.60%
7:00 AM	US	New Home Sales JUL	0.697M		0.705M		0.688M
7:30 AM	US	EIA Crude Oil Stocks Change AUG/18		-5.96M	-2.85M		
7:30 AM	US	EIA Gasoline Stocks Change AUG/18		-0.261M	-0.888M		
7:30 AM	US	EIA Heating Oil Stocks Change AUG/18		-0.101M			
7:30 AM	US	EIA Refinery Crude Runs Change AUG/18		0.167M			
7:30 AM	US	EIA Distillate Stocks Change AUG/18		0.296M	0.218M		
7:30 AM	US	EIA Gasoline Production Change AUG/18		-0.336M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change AUG/18		-0.837M			
7:30 AM	US	EIA Distillate Fuel Production Change AUG/18		-0.182M			
7:30 AM	US	EIA Crude Oil Imports Change AUG/18		-1.763M			
8:30 AM	US	17-Week Bill Auction		5.31%			
8:30 AM	US	2-Year FRN Auction		0.13%			
10:00 AM	US	20-Year Bond Auction		4.04%			
	US	Building Permits Final JUL		1.441M	1.442M		1.442M
	US	Building Permits MoM Final JUL		-3.70%	0.10%		0.10%
	US	Jackson Hole Symposium					
Thursday August 24 2023				Actual	Previous	Consensus	Forecast
12:20 AM	ID	Loan Growth YoY JUL		7.76%			
12:30 AM	ID	Interest Rate Decision		5.75%	5.75%		5.75%
12:30 AM	ID	Lending Facility Rate AUG		6.50%	7%		7%
12:30 AM	ID	Deposit Facility Rate AUG		5.00%	5.00%		5%
5:30 AM	US	Durable Goods Orders MoM JUL		4.70%	-4.00%		0.50%
5:30 AM	US	Initial Jobless Claims AUG/19		239K	240K		242.0K
5:30 AM	US	Chicago Fed National Activity Index JUL		-0.32			-0.4
5:30 AM	US	Durable Goods Orders Ex Transp MoM JUL		0.60%	0.20%		0.30%
5:30 AM	US	Non Defense Goods Orders Ex Air JUL		0.20%	0.10%		0.20%
5:30 AM	US	Durable Goods Orders ex Defense MoM JUL		6.20%			0.60%
5:30 AM	US	Jobless Claims 4-week Average AUG/19		234.25K	232.63K		232.0K
5:30 AM	US	Continuing Jobless Claims AUG/12		1716K	1708K		1685.0K
7:30 AM	US	EIA Natural Gas Stocks Change AUG/18		35Bcf			
8:00 AM	US	Kansas Fed Composite Index AUG		-11			-7
8:00 AM	US	Kansas Fed Manufacturing Index AUG		-20			-15
8:30 AM	US	8-Week Bill Auction		5.28%			
8:30 AM	US	4-Week Bill Auction		5.28%			
9:00 AM	US	15-Year Mortgage Rate AUG/23		6.46%			
9:00 AM	US	30-Year Mortgage Rate AUG/23		7.09%			

10:00 AM	US	30-Year TIPS Auction		1.55%		
8:00 PM	ID	M2 Money Supply YoY JUL		6.10%		
	US	Jackson Hole Symposium				
Friday August 25 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	Michigan Consumer Sentiment Final AUG		71.6	71.2	71.2
7:00 AM	US	Michigan Inflation Expectations Final AUG		3.40%	3.30%	3.30%
7:00 AM	US	Michigan 5 Year Inflation Expectations Final AUG		3%	2.90%	2.90%
7:00 AM	US	Michigan Consumer Expectations Final AUG		68.3		67.3
7:00 AM	US	Michigan Current Conditions Final AUG		76.6		77.4
7:05 AM	US	Fed Chair Powell Speech				
10:00 AM	US	Baker Hughes Oil Rig Count AUG/25		520		
10:00 AM	US	Baker Hughes Total Rig Count AUG/25		642		
	US	Jackson Hole Symposium				
Saturday August 26 2023			Actual	Previous	Consensus	Forecast
6:30 PM	CN	Industrial Profits (YTD) YoY JUL		-16.80%		-15.00%
Monday August 28 2023			Actual	Previous	Consensus	Forecast
7:30 AM	US	Dallas Fed Manufacturing Index AUG		-20		-16
8:30 AM	US	3-Month Bill Auction		5.30%		
8:30 AM	US	6-Month Bill Auction		5.30%		
10:00 AM	US	2-Year Note Auction		4.82%		
10:00 AM	US	5-Year Note Auction		4.17%		

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